



# From open access to open science

## Policies of the European Commission

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Presentators to Rectors and Representatives of Slovak Universities, Brussels, 27 September, 2018

# This presentation

- 1. Open Science**
- 2. Open Access in the FPs**
- 3. The Recommendation for Access to and Preservation of Scientific Information and its Revision**
- 4. The Revision of the PSI Directive**
- 5. OA in the MS- the NPR Report**

# OPEN SCIENCE

## Open Research Fund: applications submitted

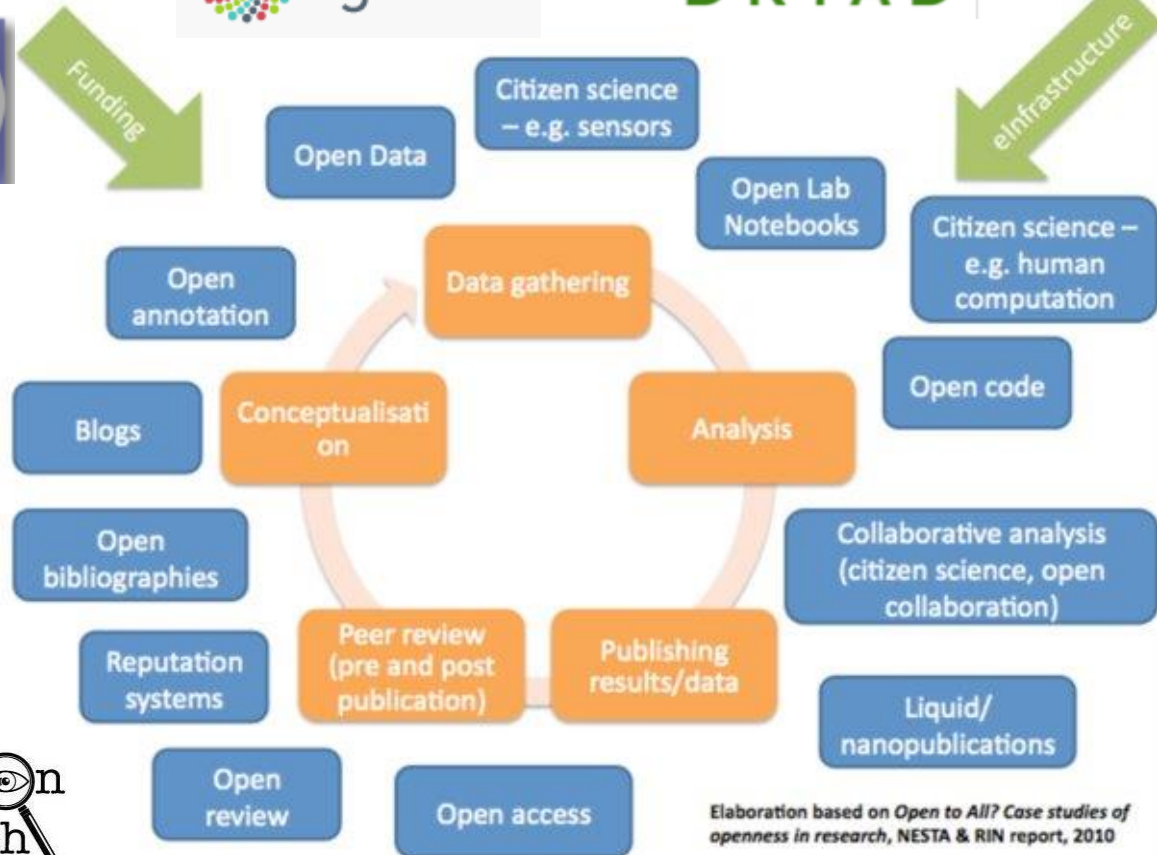
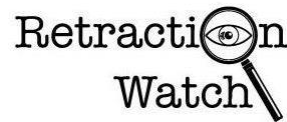
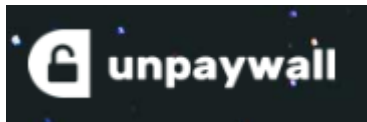
Here you can see a list of eligible applications to the [Open Research Fund](#) in 2018, including project proposals.



zotero



ORCID



experiment

kaggle

arXiv.org



PUBPEER  
The online Journal club

Peerage of Science

## Opening up the full research cycle

# How to describe Open Science?

*There are many definitions but maybe Open Science is:*

- **A system of practices that moves towards a more open, collaborative, data-intensive and networked way of doing research and sharing research results, enabled by developments in ICT and related infrastructures and the increasing proliferation of data.**

*Or Open Science is:*

- ***Just science done right!***
- ***Excellent science!***



# Why promoting Open Science?

## For citizens and policy makers

- **More transparency of the science system:** *the public taxpayer has this right and it can only enhance the quality of science*
- **Fit for 21<sup>st</sup> century science purpose:** *all grand societal challenges need cross disciplinary research*
- **Faster circulation of new ideas:** *in the academia and beyond - facilitated access for SMEs*
- **Better ROI of the R&I investments:** *if all the results of our public research are made reusable, more productive use follows by default*

## For researchers:

- **Wider dissemination and sharing of their results**
- **More visibility and credit** for what happens before an article get published
- **New career paths** e.g. data scientists, start-ups, science diplomacy

## Is Open Science making science better?

- ✓ **less hierarchical** by the higher level of inclusion of citizens (citizen science, crowdfunding, open innovation);
- ✓ **the real science commons** - by sharing data, methods, tools and outcomes;
- ✓ **transparent** by the ex ante and ex post open and inclusive process of peer-review; and
- ✓ **replicable** owing to shareable methods, tools and data

Or just closer to the Mertonian ideo-typical CUDOS?



# Open Science a top level policy priority



*"As I see it, European success now lies in sharing as soon as possible, (...). The days of **open science** have arrived."*

"Presidency Conference Open Science", Amsterdam, April 4<sup>th</sup>, 2016

Open **Innovation**  
Open **Science**  
Open to the **World**

## Enablers

- *policy measures,*
- *individual practice*  
*of scientists,*
- *and new infrastructure and*  
*services.*





### ***EC as a research funder (Horizon 2020/Europe):***

*Obligations on Open Access, open data, FAIR and DMPs  
INFRAEOSC Call in WP 2018-2020*

### ***EC as a regulator (DSM):***

*Revised PSI directive (2018)*

*Recommendation on scientific information (2018)*

### ***EC as policy maker:***

*Open Science Policy Platform (OSPP) to co-develop the  
European Open Science Agenda with stakeholders*

*European Cloud Initiative (2016)*

*Implementation Roadmap for the EOSC (2018)*

# HOLISTIC POLICY AGENDA SCOPE & AMBITIONS

Four with regard to the use & management of research results and data

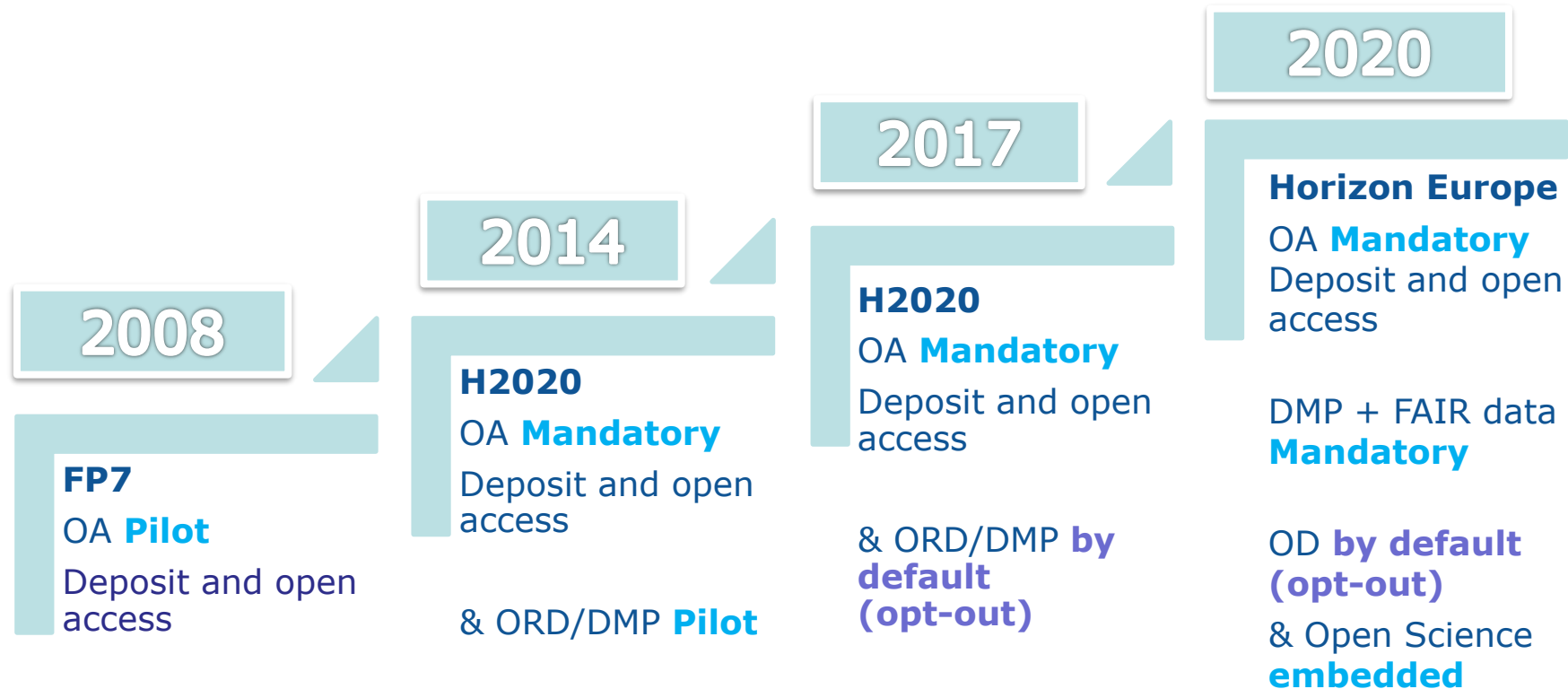
- ✓ Open Data: FAIR data sharing is the default for funding scientific research
- ✓ Science Cloud: All EU researchers are able to deposit, access and analyse European scientific data through the open science cloud, without leaving their desk
- ✓ Altmetrics: Alternative metrics (next generation metrics) to complement conventional indicators for research quality and impact (e.g. Journal Impact Factors and citations)
- ✓ Future of scholarly communication: All peer reviewed scientific publications are freely accessible

# HOLISTIC POLICY AGENDA SCOPE & AMBITIONS

Four with regard to relations with research actors (researchers, institutions and funders)

- ✓ Rewards: The European research career evaluation system fully acknowledges Open Science activities
- ✓ Research Integrity: All publicly funded research in the EU adheres to commonly agreed Open Science Standards of Research Integrity
- ✓ Education and skills: All young scientists in Europe have the necessary skills and support to apply Open Science research routines and practices
- ✓ Citizen Science: Citizens significantly contribute and are recognised as valid knowledge producers of European science

## The evolution of the EU funding programmes for R&I





## Open Science across the programme

### Open Science

Will ensure better exploitation of R&I results, increase the innovation potential of results and support the active engagement of society

- **Mandatory Open Access to publications:** beneficiaries must ensure the existence of sufficient rights to comply with open access requirements
- **Mandatory Data Management Plan for FAIR (Findable, Accessible, Interoperable, Re-usable) and Open Research Data :** the norm for all research data with possibilities to opt-out from open access requirements

Horizon Europe will support researcher skills and reward systems for open science. Certain work programmes may require additional open science practices and the use of European Open Science Cloud.

# "PLAN S TOWARDS FULL OPEN ACCESS"



Obserwowany

Congratulations to [#cOAlitionS](#) research funders for their commitment to making [#OpenAccess](#) a reality by 2020. The [@EU\\_Commission](#) will coordinate with [#cOAlitionS](#) research funders the implementation of the principles in [#PlanS](#) → [europea.eu/!hw84rX](https://europea.eu/!hw84rX)



Science Europe @ScienceEurope

[#cOAlitionS](#): a commitment from research funders to make [#OpenAccess](#) to research publications a reality by 2020  
[scieur.org/coalition-s](https://scieur.org/coalition-s)

Przetłumacz tweeta

11:06 - 4 wrz 2018

78 podań dalej 99 polubień



2 78 99

## Plan S

### Accelerating the transition to full and immediate Open Access to scientific publications

**"After 1 January 2020 scientific publications on the results from research funded by public grants provided by national and European research councils and funding bodies, must be published in compliant Open Access Journals or on compliant Open Access Platforms."**



**Adopted**

**25/4/2018**



Public sector and  
publicly funded data



Private sector data



Research data

Proposal for a  
revision of the  
Directive on the  
reuse of public  
sector information

Draft Guidance on  
private sector data  
sharing in B2B and  
B2G contexts

Update 2012  
Recommendation  
on access to and  
preservation of  
scientific  
information

# 2018 DATA PACKAGE

*Different policy instruments for different types of data*

#dataeconomy #opendata

# The original Recommendation of 2012

A soft law measure

Part of [package](#) that contained measures to improve and harmonize access to scientific information produced in Europe (incl. Horizon 2020)

Key principle: bring coherence between the national environment of researchers 'at home' and the EU Framework Programme(s)

Creation of the European Commission Expert Group on National Points of Reference on Scientific Information ([NPR](#)) – 2<sup>nd</sup> [report](#) for period 2014-2016

A valuable and impactful instrument for policy making used and referred to by many Member States in their national strategies and action plans

# The revised Recommendation of 2018

Still a soft law measure

Title unchanged

Technical update required to fit today's standard research practices based on Open Science (OS), and to reflect the most recent developments in EU policies

Announced in [European Cloud Initiative](#) (COM(2016) 178 final)

Discussion at the [5th meeting](#) of the EC Expert Group on National Points of Reference (NPRs) in December 2017

Joint exercise DG CONNECT & DG RTD

Interservice Group and interservice consultation

# The revised Recommendation of 2018

*Open access to scientific publications*

*Management of research data including open access (2012: open access to research data)*

*Preservation and re-use of scientific information*

*Infrastructures for open science (2012: e-infrastructures)*

*Skills and competences* **new\*\***

*Incentives and rewards* **new\*\***

*Multi-stakeholder dialogue*

*Structured coordination and follow-up*

## What the "Data Package" contains

**A "chapeau" Communication** [[COM\(2018\)232](#)];

**I) More Open (government) Data:**

A proposal for a recast of the Public Sector Information Directive 2003/98/EC – [COM\(2018\)234](#));

**II) More "sharing" of private sector data:**

"Principles" on business-to-business data transfers (with a focus on IoT data) (in COM (2018)232);

"Principles" on access for public bodies to private sector data (in COM (2018)232);

Technical guidance on sharing of private sector data ([SWD\(2018\)125 final](#))

Evaluation of the Database Directive

**II) More Open Access:**

An update of the Recommendation to MS on Open Access;

# Article 10: Availability and re-use of research data

1. Member States shall support the availability of research data **by adopting national policies and relevant actions** aiming at making publicly funded research data openly available ('open access policies'). These open access policies shall be addressed to research performing organisations and research funding organisations.
2. Research data **shall be re-usable** for commercial or non-commercial purposes under the conditions set out in Chapters III and IV, insofar as they are **publicly funded** and whenever access to such data is provided through an institutional or subject-based repository. In this context, legitimate commercial interests and pre-existing intellectual property rights shall be taken into account. This provision shall be without prejudice to point (c) of Article 1(2)



## Open Science Across Europe: the NPR report

"Structured coordination of MS at EU level & follow-up of the 2012 Recommendation"

→ NPR (28 MS + NO, TR, CH)

"Reporting on the follow up of this Recommendation"

→ 1st report (2015)

→ 2nd report (2018) **new\*\***

### Access to and Preservation of Scientific Information in Europe

Report on the implementation of  
Commission Recommendation C(2012) 4890 final

Edited by Victoria Tsoukala, Maarja Adoojan, Jean-François Dechamp  
May 2018

## ORE publishing platform

- ✓ Help H2020 beneficiaries and their researchers **comply with the open access mandate without paying APCs during and after the grant**
- ✓ **Improve uptake** of Open Access in H2020
- ✓ **Promote Open Access** as THE mode for publishing from now on
- ✓ **Support** open science and **lead by example**
- ✓ Promote **early sharing of research** (pre-prints + peer-reviewed articles)
- ✓ Promote **open peer-review+ post publication commenting**
- ✓ Experiment with **new generation metrics**
- ✓ **Explore business models** in OA publishing and **sustainability**

**Tenders are under evaluation**



**Thank you for your attention**

Website: <http://ec.europa.eu/research/openscience/eosc>

E-mail: [RTD-OPEN-ACCESS@ec.europa.eu](mailto:RTD-OPEN-ACCESS@ec.europa.eu); [victoria.tsoukala@ec.europa.eu](mailto:victoria.tsoukala@ec.europa.eu)